



PROFIT GUIDANCE

The Board of Directors (“**Board**”) of Regal International Group Ltd. (“**Company**”) and together with its subsidiaries, the “Group”) wishes to inform shareholders that the Group is expected to record a loss in the financial year ended 31 December 2018 (“**FY2018**”). Based on a preliminary review of the unaudited financial results of the Group for FY2018, the loss is mainly attributable to lower revenue.

Further details of the Group’s financial performance will be disclosed when the Group finalizes and releases its unaudited financial results for FY2018 on or before 1 March 2019.

In the meantime, the Board wishes to advise shareholders and potential investors of the Company to execute caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers. The Company will make further announcements as appropriate with regard to this matter.

By Order of the Board

Su Chung Jye
Executive Chairman and Chief Executive Officer
20 February 2019